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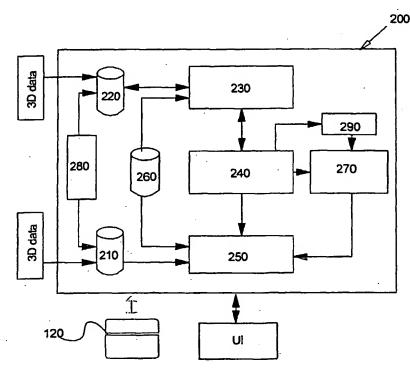
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[Continued on next page]

(54) Title: AN INTERVENTIONAL SIMULATOR CONTROL SYSTEM



(57) Abstract: The present invention relates to an interventional procedure simulation system, comprising a control unit and an interface unit, said control unit communicating with said interface unit to simulate handling of a number of simulated nested instruments simultaneously interfaced by said interface unit and, said instruments being arranged to move and rotated independently of each other and said movements and rotations being propagated to the other instruments. The control unit further comprises an instruction set comprising: a first instruction set for handling and processing input from said user, based on said input, generating a second instruction set for controlling said interface, a first data set comprising characteristics for said instruments, a second data set comprising data on a body part to be stimulated, and a third instruction set for generating control signals relating to an interaction between said simulated instruments and a surrounding geometry relating to a part of said simulated body part.

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TITLE

AN INTERVENTIONAL SIMULATOR CONTROL SYSTEM

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TECHNICAL FIELD OF THE INVENTION

The present invention relates to a computerized apparatus for simulating an interventional operation, and in particular the simulator portion of the arrangement.

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### BACKGROUND OF THE INVENTION

Principles of adult education, tenets of experiential learning, and theories addressing the development of expertise have all underscored the critical role experience plays in the learning process. State-of-the-art simulations can be successfully included in contemporary surgical and medical education to offer trainees and practicing physicians the requisite learning experiences based on these educational underpinnings. All learners can be offered opportunities to acquire the essential skills and to achieve specified competency levels based on standardized learning experiences. Simulations can be used to facilitate learning through the evaluation of performance and provision of immediate, Individualized, and detailed feedback. Simulations offer controlled settings that allow repetition until the defined performance levels are achieved, decrease stress levels of learners, increase the confidence levels of learners, and increase safety in real settings by assuring the achievement of technical competence prior to work on patients. Practicing physicians can improve their skills and can learn new procedures emerging as a result of advances in science and technology through educational interventions involving the use of simulations. In addition, the use of simulations can help address practical issues, such as the demands on faculty time, by providing trainees the opportunities for independent learning and practice. The current emphasis on accountability and on assurance of the quality of health care may also be addressed through the use of such simulations and data on outcomes can be used to assure the public of the competence of physicians.

Simulations should be considered an essential part of every contemporary educational program that addresses technical skills development. They can be used to ensure effective teaching and learning, to provide valid and reliable means of assessment of the skills of learners, to yield information on specific weaknesses that require improvement, and to create individual proinstruction sets of the technical ability of learners. In order to achieve

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the desired results, specific curricula should be developed based on principles of adult education, experiential learning, and effective feedback. Such simulations may also be used in programs of continuing professional education and certification. The Initial investment of resources needed for the development and acquisition of simulations and for the creation of training programs that incorporate them effectively in educational models is readily offset by the numerous advantages resulting from expeditious performance of procedures in the operating room, enhancement of patient safety, and decrease in the faculty time needed to teach learners various technical skills. Such simulations may also be used to assess the effectiveness of educational efforts and even to select individuals for training. Thus, the simulations have the potential to make a major impact on programs of surgical and medical education of the future.

As a result of the rapid developments within the computer technique, simulations, especially for the purpose of surgical and medical education, have improved considerably. However, the presently known apparatus and methods do not allow a full range simulation of different instruments used.

United States Patent No. 6,106,301 discloses an interventional radiology interface apparatus and method interfaces peripherals in the form of mock medical instruments to a medical procedure simulation system to enable performance of a medical procedure on a virtual patient. The interface apparatus includes a guidewire, catheter and sheath, an injection syringe, an inflation syringe and a foot switch to realistically simulate the instruments utilized during an actual medical procedure. A user manipulates guidewire, catheter and sheath peripherals to traverse an arterial network toward a simulated blockage shown on the medical procedure simulation system display. The foot switch controls the display to provide a fluoroscope image showing the position of the guidewire, catheter, sheath and blockage within the arterial network. The injection syringe may be manipulated to simulate injections of contrast fluid or other pharmaceutical substances through the catheter or sheath into the virtual patient. When a guidewire is positioned past the simulated blockage within the arterial network, the catheter is exchanged for a balloon-tipped angioplasty catheter, and the inflation syringe is manipulated to simulate inflation of the balloon to reduce the blockage. In addition, the interface apparatus may apply force feedback to the guidewire and catheter to simulate forces encountered by these instruments during an actual medical procedure. The interface apparatus measures peripheral manipulation and transfers these measurements via a processor to the medical procedure simulation system to enable simulation of the medical procedure.

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US6267599 discloses a system for producing highly realistic, real-time simulated operating condition for Interactive training of persons to perform minimally invasive surgical procedures involving implements that are inserted and manipulated through small incisions in the patient. The virtual environment for this training system includes a housing with small opening. An implement simulating a surgical implement is inserted into the opening and manipulated relative to the housing. A movement guide and sensor assembly monitors the location of the implement relative to the housing and provides data about the implement's location and orientation within the housing. The reported data is Interpolated by a computer processor, which utilizes a database of information representing a patient's internal landscape to create a computer model of the internal landscape of the patient. With reference to this computer model, the processor controls the occurrence of force feedback opposing the motion of the implement. A two-dimensional image representing the implement, as it would appear within the patient is generated by a processorcontrolled video imaging system based on the computer model of the patient's internal landscape. This computer image of the implement is then merged with a video image loop of a patient's internal landscape as it appears through a heartbeat and breathing cycle, and the merged image is displayed on a video display. The combined elements of real-time visual representation and interactive tactile force feedback provide a virtual training simulation with all elements of actual operation conditions, minus a live patient. The system according to this invention handles only one instrument.

WO 02/070980 describes a system and method for simulating image-guided medical procedures, particularly those relying on interventional and/or diagnostic devices such as catheters. This document shows in a simplified embodiment a system for simultaneously simulating a plurality of simulated instruments; however, real instruments cannot be used and they cannot be used and simulated with each other through the same interface. It is thus not possible to obtain a realistic simulation where instruments act nested with other and interact with each other.

#### SUMMARY OF THE INVENTION

The main object of the preferred embodiment of the invention is to present a novel and effective method and system for a real-time surgical simulations, preferably cardiovascular or endovascular diagnostic or interventional procedures.

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The Instructional system that is wrapped around the simulation provides a framework for learning.

Therefore, an interventional procedure simulation system, is provided comprising a control unit and an interface unit, the control unit communicating with the interface unit to simulate handling of a number of simulated instruments simultaneously interfaced by the interface unit, the control unit further comprising an instruction set, comprising: a first instruction set for handling and processing input from the user, based on the Input, generating a second Instruction set for controlling the interface, a first data set comprising characteristics for the instruments, a second data set comprising data on a body part to be simulated, and a third instruction set for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part. The system of the invention can be used for many purposes, such as diagnostic, a cardiovascular or endovascular simulation system. Both real instruments and dummy instruments may be used; the instruments are simulated assuming that they interact nested, i.e. inserted into each other. A user's movements of the instruments, a surrounding simulated anatomy and other present instruments, affect a shape of an instrument simulated and displayed. Preferably, each instrument collisions with simulated surrounding calculations are executed by the control unit, which affects the shape and position of the instrument in the simulated body part. In the most preferred mode, a sum of all instrument properties is considered, such that each nested tool can be moved and rotated independently of the other and the movements and rotations are propagate to other instruments. For simulation purposes, an instrument is a distal part of a tool, or unique features at the distal end of a tool. Different instrument types can be used comprising balloons, stents, electrodes, wires, catheters, distal protection, etc. Each instrument type has different properties associated to It and provided as an instruction set, which describes substantially all properties of the instrument. Thus, it is possible to simulate new instruments by obtaining geometrical information on them. The properties of the Instruments further describe Interaction with surrounding geometry, visual properties, stiffness, shape etc.

In a preferred embodiment, the system comprises a model used for rendering objects depending on properties to be displayed and a collision model for computing collisions between the simulated instrument and body part. A model of the body or part of the body part is a three-dimensional data obtained through a body scanning.

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The invention also relates to a method for simulating an interventional procedure, comprising the steps of: providing a control unit and an interface unit, the control unit communicating with the interface unit to simulate handling of a number of instruments simultaneously interfaced by the interface unit, providing a first instruction set for handling and processing input from the user, generating a second instruction set based on the input, for controlling the interface, retrieving information on the Instrument comprising a first data set comprising characteristics for the instruments, providing a second data set comprising data on a body part to be simulated, and generating control signals relating to interaction between the instrument and a surrounding geometry by a third instruction set. The method also comprises simulating the instruments assuming that they interact nested, i.e. inserted into each other. The method also comprises changing instrument simulated and displayedbased on a user's movements of the instruments, a surrounding simulated anatomy and other present instruments, effect a shape of an instrument simulated and displayed. For nestled instruments, the method also comprises considering a sum of all instrument properties, such that each nested tool can be moved and rotated independently of the other and the movements and rotations are propagate to other instruments. Preferably, an instrument is a distal part of a tool, or unique features at the distal end of a tool. As different instrument types can be used comprising balloons, stents, electrodes, wires, catheters, distal protection, etc., the invention is highly flexible. Each instrument type has different properties associated to it and provided as an instruction set, which describes substantially all properties of the instrument. The properties of the instruments further describe interaction with surrounding geometry, visual properties, stiffness, shape etc.

According to one aspect of the invention, a system for an interventional procedure simulation is provided. The system comprises a control unit and an interface unit, the system further comprising: means for communication between the control unit and the interface unit, means in the interface unit to simulate handling of a number of instruments simultaneously interfaced by the interface unit, interface member for receiving input from the user, means for handling and processing the input, means for controlling the interface, a first database for storing characteristics for the instruments, a second database for storing characteristics about a body part to be simulated, and means for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part. The characteristics about a body part to be simulated are obtained through a scanning process.

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The invention is best realized as a computer program for Interventional procedure simulation in a system comprising a control unit and an Interface unit, and the program comprises: a communication instruction set for communication between the control unit and the interface unit, a first instruction set for simulating handling of a number of simulated instruments simultaneously interfaced by the interface unit, the control unit further comprising an instruction set, comprising: a second instruction set for handling and processing input from the user, a third instruction set for controlling the interface, a first data set comprising characteristics for the instruments, a second data set comprising data on a body part to be simulated, a fourth instruction set for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part, and a fifth instruction set for outputting simulation on a visualisation member.

The Invention also concerns a program storage device readable by a machine and encoding a program of Instructions for executing the computer program for interventional procedure simulation.

The invention also concerns a computer readable medium having computer readable program code embodied therein to enable an interventional procedure simulation in a system comprising a control unit and an interface unit, the program comprising: a communication instruction set for communication between the control unit and the interface unit, a first instruction set for simulating handling of a number of simulated instruments simultaneously interfaced by the interface unit, the control unit further comprising an instruction set, comprising: a second instruction set for handling and processing input from the user, a third instruction set for controlling the interface, a first data set comprising characteristics for the instruments, a second data set comprising data on a body part to be simulated, a fourth instruction set for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part, and a fifth instruction set for outputting simulation on a visualisation member.

Moreover, the invention relates to a propagated signal for comprising a digitalized program code embodied therein to enable an interventional procedure simulation in a system comprising a control unit and an interface unit, the program comprising: a digitalized communication instruction set for communication between the control unit and the interface unit, a digitalized first instruction set for simulating handling of a number of

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simulated instruments simultaneously interfaced by the interface unit, the control unit further comprising an instruction set, comprising: a digitalized second instruction set for handling and processing input from the user, a digitalized third instruction set for controlling the interface, a digitalized first access code for accessing a first data set comprising characteristics for the instruments, a digitalized second access code for accessing a second data set comprising data on a body part to be simulated, a digitalized fourth instruction set for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part, and a digitalized fifth instruction set for outputting simulation on a visualisation member.

The invention also relates to a system for an interventional procedure simulation, the system comprising a control unit and an interface unit, the system further comprising: means for communication between the control unit and the interface unit for receiving at least one instrument used in the interventional procedure, means for receiving three-dimensional information on a body part to be simulated, means for generating control signals relating to an interaction between the instruments and a surrounding geometry relating to a part of the simulated body part. The three-dimensional information is obtained through a scanning process.

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The invention also relates to a system for an interventional procedure simulation learning, the system comprising a control unit and an interface unit, the system further comprising: means for communication between the control unit and the interface unit for receiving at least one instrument used in the interventional procedure, means for receiving three-dimensional information on a body part to be simulated, means for generating control signals relating to an interaction between the instruments and a surrounding geometry relating to a part of the simulated body part, and means for recording the simulation.

The invention also relates to a method of an interventional procedure training, using a system comprising a control unit and an interface unit, the method comprising: using an interventional procedure tool to be simulated in the interface device, simulating an interaction between the instruments and a surrounding geometry relating to a part of the simulated body part, using the simulation for training the user.

According to one aspect of the invention a method of facilitating an interventional procedure training, is provided by leasing a system comprising a control unit and an

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interface unit, the method comprising: using an interventional procedure tool to be simulated in the Interface device, simulating an Interaction between the instruments and a surrounding geometry relating to a part of the simulated body part, and using the simulation for training the user.

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#### BRIEF DESCRIPTION OF THE DRAWINGS

In the following, the invention will be further described in a non-limiting way with reference to the accompanying drawings, in which:

- 10 Fig. 1 schematically illustrates a block diagram according to one embodiment of the invention,
  - Fig. 2 is a block diagram illustrating the kernel set-up according to the invention,
  - Fig. 3 is a fluoroscopic image generated with the system according to the invention,
  - Fig. 4 Is a flow diagram Illustrating functional steps of a part of the invention,
- 15 Fig. 5 is a schematic illustration of interface device according to one embodiment of the invention,
  - Fig. 6 illustrates an image of Visible Models,
  - Fig. 7 illustrates an image of Collision Geometries,
  - Fig. 8 illustrates a schematic vessel structure,
- 20 Fig. 9 is a structured vessel hierarchy according to Fig. 8, and
  - Figs. 10 and 11 are images of user interfaces according to one embodiment of the invention.

### DETAILED DESCRIPTION OF THE EMBODIMENTS

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An exemplary embodiment of a simulation apparatus according to the invention is schematically illustrated in Fig. 1. The apparatus 100 comprises a computer unit 110 and an interface device 120. The computer unit 110 can be a conventional PC or similar, or a unit integrated with the interface device 120. The computer unit according to this embodiment communicates with a display unit 111, an input device 112 such as a keyboard and a mouse, and a communication interface (not shown).

The interface device 120, described in a parallel application, entitled "AN INTERVENTIONAL SIMULATION DEVICE" (SE 0203568-1) by the same applicant and incorporation herein

35 through reference, is arranged to receive a number instruments 121-123.

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A user, e.g. a surgeon/physician, running a simulation uses the instruments connected to the interface device to practise a procedure.

An interface device 500, schematically illustrated in Fig. 5, as a preferred embodiment, is arranged to receive a number of instruments, dummies/real, preferably at least two instruments. The device comprises a number of moveable carriages 516A-516C corresponding to the number of the instruments, a common track 520, and an interconnecting member 526 provided as a telescopic tube. The interconnecting member 26 interconnects the carriages 516A-516C serially. Each carriage is provided with an opening for enabling reception of the instruments. Each carriage 516A-516C further comprises members to receive and lock at least one of the instruments, and members for receiving a movement from the instrument dummy and generating a force fed back to the instrument dummy with respect to a simulation characteristic. Preferably, each carriage comprises a detecting arrangement for detecting the type of the instrument dummy Inserted through the interconnecting member. The interface device is connected to the control unit (PC) to measure the movement of each carriage and regulate the movement by means of a speed regulator and a distance regulator. Each carriage is connected with a gear belt transmission for driving along the track 520. Each carriage is provided with a crank block, which is arranged on a torque wheel. The crank block is provided with a mating surface, which is pressed towards a collet that grips the instrument wire. Moreover, each carriage is arranged with an outlet, which is provided with a detecting member, which detects presence of an instrument in the carriage. The detecting member is arranged to detect the thickness of each instrument. The optical sensor detects presence of an instrument in the carriage. The control unit measures a longitudinal movement and a movement of rotation, of the instrument and gives force-feedback in the longitudinal direction and in the direction of rotation, of the instrument according to received force and torque. A locking member is arranged to clamp an instrument, which instrument is attached to a central wall. The locking member comprises a torque wheel, which is arranged in the central wall. The crank block is provided inside the torque wheel, which crank block moves in longitudinal direction. The crank block is fixed in the direction of rotation.

The core of the system is a control kernel, best embodied in form of a software based control system, which is loaded into the memory of the computer unit. Then, the software kernel loads a three-dimensional geometry, e.g. representing vessels, heart, etc, and tool descriptions. The representations are preferably provided as data files comprising for

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example length segments (with variable length)), diameter (inner and outer), angel with respect to the preceding (shape), rigidity, if there is a balloon or EPD, or electrode tip, etc., "radioopacity", etc., pressure table for the balloon and so on.

The movements of the tools are registered by the interface device and fed back to the kernel. There, the supposed position and shape of the tool is calculated. The result is displayed as a synthetic fluoroscopic image on the display 111. An important and novel issue is that in all applications, nested tools are used and all are active. The instruments can be manipulated independently at any time, and will affect each other all the time.

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The kernel 200 is schematically illustrated in Fig. 2. In simulation, a patient is represented by a three-dimensional geometry. Each "organ" of a patient is separate, with different visible/physical properties, for example a bone is denser than vessels, a kidney has low visibility but gradually becomes more visible as a contrast medium is injected, and can be animated independently (e.g. the heart and lungs have different frequencies). The 3D geometry are provided in two representations:

Visible Models (VMs) 210 are used for rendering purposes, see for example Fig. 6.
 Depending on properties they are displayed differently on the fluoroscopic display.
 The density for different tissues is reflected in the visibility properties.

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Coupled to the VMs are Collision Geometries (CGs) 220. Each vessel segment, for example, consists of connected cones (each vessel segment consists of many cones). One example is illustrated in Fig. 7. According to the most preferred embodiment of the invention, the vessels are arranged in a hierarchy. All vessels are provided in a database having a structured hierarchy as illustrated in Figs. 8 and 9, which tells how vessels connect. Sub-functions such as Haptics 230, Physics 240, Tools 260, Fluids 270, Dye 290 etc., (further described in the following) use these to compute collisions, forces, fluid flows, etc. The CGs are not visible, and usually have less resolution than the corresponding Model. However, a change in a CG will also result in a change in the corresponding Model (described in more detail below.) The CG also has properties (per cone), which reflect stiffness; e.g., normal vessels have the same stiffness, but a lesion can be calcified and hence stiffer. Depending on, for example the vessel stiffness, the same tool could interact differently with different parts of a vessel.

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Fig. 3 illustrates a fluoroscopic image of a cardiovascular procedure. The system reproduces the physics and physiology of the human cardiovascular system in the thorax.

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This simulation can be combined with a haptic interface (230) to provide the user with an intuitive way to interact with the simulation. In this case, the training system consists of the software simulation of the cardiovascular system, the haptic interface device, the instructional system and two monitors, one for the synthetic x-ray and one for the instructional system. The simulation consists of modules replicating the haemodynamics, blood flow and dye contrast media mixing, and catheter-vasculature physical interaction. In addition, a module produces a synthetic x-ray image to replicate the fluoroscopic image used by interventional cardiologists to guide them during their work. The algorithms used in the simulator are adapted from the cardiovascular modeling and analysis literature. The vessels 300 and a catheter 310 are illustrated in the image.

The 3D geometry (both VMs and CGs) can be constructed in different ways:

- They can be modeled in a 3D modeling software, i.e. from scratch using anatomy books, video clips, etc as references only.
- They can be reconstructed from real patient data, e.g. obtained through scans with CT, MRI, Ultrasound, fluoroscope, etc.

Thus, for the software kernel, it is not important how the 3D geometry is constructed, and according to one of the most important features of the invention, a real-time simulation can be obtained as soon as patient data is optioned in three dimensions.

A Physics function 240 calculates the "behavior" of the instruments; Instruments in this context meaning long, flexible instruments, either hollow tubes or rigid wires. The Instruments are nested (Inside each other) and the maximum number of simultaneous tools according to this embodiment is three. Each tool has its properties, i.e. "natural shape", stiffness, length, diameters, radioopacity, etc. The properties are described in separate instruction sets for each instrument. The instruction sets are stored in a data storing means 260. The user's movements, surrounding anatomy and other present tools, will affect the shape of the tool. For each tool, collisions with the CG are calculated (for each tool only the part that is outside any other tool), which affects the shape and position of it. In the case of nested tools, the "sum" of all tool properties is considered. A catheter, for example, with a wire inside will act stiffer than the catheter alone. In addition, the shape of the catheter will be different with and without the wire inside (if the wire is relatively stiff compared to the catheter). Each nested tool can be moved and rotated independently of the other, due to the structure of the interface device. These movements and rotations will propagate to the other tools.

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Each instrument consists of a number of line segments represented by (dynamic) vectors. Dynamic vectors can have variable length. These are not evenly spaced, but depending on the curvature of the instruments, the space varies. The spacing of line segments changes as the instrument moves and bends.

The Physics Function 240 also calculates forces, both contact forces at each contact point (along each instrument and at the tip) and the forces that can be felt "at the base" (where the user holds the instruments). The forces are thus simulated and felt by the user through the interface device.

Preferably, by a tool is meant a distal part of an instrument, or unique features at the distal end of an instrument. Different tool types can be balloons, stents, electrodes, wires, catheters, distal protection, etc. Each unique "instrument" belongs to a tool type. Each tool type has different properties associated to it, e.g. a balloon type has a pressure table that describes the shape under different pressures. Consequently, an instrument of the type balloon then has its own unique pressure table. In other words: For each unique instrument, there is a instruction set, which describes all properties, e.g. stiffness, shape etc., described in the Physics above, and for instance a pressure table. In one application, for example, there can be more than 40 different balloons, but all of the same type.

The properties of the tools can be such that they describe interaction with surrounding geometry, or they can be more visual properties. As an example: A balloon expands under pressure. Ideally, it would expand according to a pressure table. However, the surrounding geometry will hold back the expansion. Depending on the "stiffness" of the vessel and the "stiffness" of the balloon itself the result will be different. The balloon also has two marker points. These are characteristic for balloons, but are only visual cues for the length of the balloon.

30 According to one embodiment, following exemplary tool types can be used:

- 0.035" guide wire
- Guide catheter
- Balloon
- Balloon expandable stent
- 35 Self expandable stent
  - Electrode

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- \_\_\_\_\_\*Coronary" (0.014") wire...
- Embolic protection device filter
- Embolic protections device sheath
- Diagnostic catheter
- 5 Middle guide catheter

The surgical simulations are usually done as cardiovascular operations. Thus, for the simulation purposes, the fluid flow (blood) is "pre-calculated", and done dependent on the geometry, e.g. long, narrow vessels will have lower flow than large, wide vessels. Each time the geometry changes (opened by a balloon, blocked by a balloon, etc.) the flow is recalculated. Preferably, as long as the geometry does not change the flow stays the same. As stated above, the flow depends on the geometric model. However, if the flow-splits are known for any bifurcations, then this can be given to the flow model as a starting statement.

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It should be noted that it is possible to expand any vessel with a balloon, and the flow will be affected accordingly.

During a surgical operation, a contrast can be injected through hollow instruments. The contrast has its own speed and directions when it comes out of the instrument. Soon it is mixed with the blood, change direction and speed, and eventually "fade" out.

The system contains a dye simulation. A "Dye model" 290 calculates this behavior, and keeps track of the position currently having enough concentration of contrast to be visually seen on the fluoroscopic image. Dye uses the CGs to compute this, but renders on the VMs. To make this procedure quick, there is a mapping table executed in a pre-processor.

The system also comprises a Lesion Model 280. A lesion is currently only a narrowing of a vessel, which might have different properties than the rest of the vessel. It is accomplished in two ways: Either the 3D geometry is already provided with the lesion, which affects the fluid flow and makes it visible, or it can be applied on a "healthy" vessel. A lesion in the latter meaning would then only be a geometric deformation of the 3D geometry, together with some special properties for that part of the vessel segment. The properties may include stiffness, "vulnerability", i.e. the risk that it will break and cause emboli to break off, and more.

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The apparatus further comprises a man-machine-interface for communication with the user. Figs. 10 and 11 are two screen examples. The user interface UI consists of instructional material that guides the user through the procedure and can be very different depending on the user's needs. According to Fig. 10, a user can select between a numbers of functions in field 1011 and choose a tool and its type in a tool field 1012. Fig. 11 illustrates an image of the fluoroscope interface, comprising control field 1101 fluoroscope images 1102 and image recording control field 1103.

Referring now to the flow diagram of Fig. 4, the user selects what tools, he/she is going to use before doing so. The selection is sent to the kernel, which might pass it on to an interface device, for instance. For simulation, the interface device needs to know what instruments to expect to function properly. The kernel then uses the properties of that particular instrument in all of its calculations and renderings 250. The kernel also feeds back information to the user interface, such as time, fluoro time, amount of contrast used, tip forces, balloon/vessel ration, etc. This information can be used to give the user different types of feedback.

The rendered image resembles the real fluoroscopic image, in a conventional way. During the procedure, the inclination of the X-ray tube can be changed, the table the "patient" is lying on can be moved, the zoom can be changed, brightness adjusted, etc., as on a real fluoroscope. It can be done using control inputs on a screen, using a joystick or using a real fluoroscopic panel.

Recordings, so called cine loops, can also be done, as well as road maps, i.e. still images that can be used for guldance later on in the procedure.

In the following, the invention will be described in conjunction with a number of non-limiting examples:

30 Coronary balloon dilatation (PTCA)/stenting

The specific tool set for this application consists of:

- Guiding catheter,
- guide wire 0.035",
- 35 coronary wire 0.014",
  - balloon dilatation catheter,
  - and balloon expandable stent.

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Also, distal protection can be used. The balloon and the stent can be used in same way; the balloon (also for the stent) interacts with the vessel, which expands (see above). The blood flow changes, and the contrast when injected. The stent is simulated in such a way that it is visible and stays in place as the balloon is deflated. It is also possible to enter with a larger balloon and inflate it again. This will influence both the stent and the vessel, so-called post dilatation. It is also possible to first inflate a balloon, before using a stent, so-called pre dilatation. Simulation is achieved by using force feedback, whereby a tight lesion is felt, when going through with a "large" balloon.

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The procedure is done in such a way that first the guide catheter and guide wire are advanced to access either the right or left coronary vessel tree. Contrast is then injected through the catheter to locate the lesion/stenosis. The view can be changed to obtain a perfect visualization of the lesion. Images can also be exported to and be used by a separate QCA (Qualitative C Assessment) program, for length and width measurement. Then the user can decide what sizes of balloon/stent he/she wants to use. (Typically, some cine loops are recorded before and after balloon dilatation/stenting.) A thin guide wire (coronary wire) is first advanced through the catheter and into the vessel tree. The tip of the wire can be shaped in an angle (user selectable), and the wire is then steered through the vessel tree by rotating the wire, and pulling/pushing to find the right way past the lesion. The balloon/stent is then advanced on top of the wire, and positioned in the right place using the radioopaque markers. Contrast can be injected to see that it is positioned in the right place. Finally, the balloon/stent is inflated, held for some time, and then deflated. All the steps are simulated and can be performed as in real life.

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Over-the-wire lead placement:

The specific tool set for this application consists of:

- Guiding catheter,
- guide wire 0.035" (optional),
- venogram balloon,
  - "coronary" wire 0.014",
  - lead, and
  - finishing wire.
- 35 Specifically, the venogram balloon is used to block the flow and allow contrast be injected on the opposite side of the balloon. In this case, it is assumed that we are in the veins and

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the\_blood\_flows\_in\_the\_opposite\_direction\_to\_what\_is\_desired\_to\_visualize\_the\_vessels. The lead wedges in place, both visually and using force feedback.

The procedure is as follows: The guide catheter is advanced to find the entry to the great cardiac vein (coronary sinus). Contrast is used to locate this. Then the vein is blocked with a balloon to visualize the side branches of the vessels, where the lead is going to be placed. The balloon is retracted, a 0.014" guide wire inserted (same procedure as above to navigate). Finally, on top of the wire the lead is advanced until it wedges in place. This can be seen and felt. Then the wire is removed. A finishing wire is inserted (or a lead extension), which is only used to hold the lead stable as the guiding catheter is removed.

In case of self-expandable stents, they are covered with a sheath, which is then retracted and the stent expands to a given size (but as it hits the vessel wall the final size will be dependent of the vessel "stiffness" and the properties of the stent itself). The properties of the stent, both visually, the way it expands and the effects it has on the vessel are simulated. The vessel can also be post dilated with a "regular" balloon afterwards.

A distal protection device stops emboli from moving further and block very small vessels (which can be devastating in the brain). A filter "basket" can then be used attached to a wire and at first covered with a sheath. The wire and sheath is positioned past the lesion, and then the sheath is retracted, leaving the basket as a protection for when the lesion is dilated. Afterwards a recovery sheath is advanced to close the basket and the two are together retracted. The behavior of the distal protection device is simulated, comprising how one handles it and the visible characteristics. Other types of protection devices are also possible to simulate, for example balloons that block the flow while dilating.

Tool shaping tool, is a result of having tools inside of each other with different shapes and stiffness, but it is being used many times and is difficult to simulate with other approaches than according to the present invention: Take a tool with a shape, a catheter for instance, and insert another tool, a stiff wire or a thinner catheter. As the inner tool is advanced, the shape of the outer tool is changed. This behavior comes "natural" in the present system, since the tools can move independently and the outmost shape is a result of all inner tools' stiffness/collisions.

According to the invention, it is also able to simulate tools that do not exist. This can be used for testing non-existing new tools. Thus, it is possible to prototype the new features, e.g. a new sensor at the tip or a completely new "smart" shape, etc. Then physicians can

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try the new tools (the interface device does not have to have the exact tool, the kernel will simulate the desired properties and change the apparent physical properties in real-time), and the system can measure whether the new features are used or not, compare the results to "standard" methods, etc. Besides interviewing the physicians and obtain their subjective opinions, there is also a way of obtaining objective measurements on the interaction between humans and instruments.

According to one aspect of the invention, a system for an interventional procedure simulation is provided. The system comprises a control unit and an interface unit, the system further comprising: means for communication between the control unit and the interface unit, means in the interface unit to simulate handling of a number of instruments simultaneously interfaced by the interface unit, interface member for receiving input from the user, means for handling and processing the input, means for controlling the interface, a first database for storing characteristics for the instruments, a second database for storing characteristics about a body part to be simulated, and means for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part. The characteristics about a body part to be simulated are obtained through a scanning process.

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The Invention Is best realized as a computer program for interventional procedure simulation in a system comprising a control unit and an interface unit, and the program comprises: a communication instruction set for communication between the control unit and the interface unit, a first instruction set for simulating handling of a number of simulated instruments simultaneously interfaced by the Interface unit, the control unit further comprising an instruction set, comprising: a second instruction set for handling and processing input from the user, a third instruction set for controlling the interface, a first data set comprising characteristics for the instruments, a second data set comprising data on a body part to be simulated, a fourth instruction set for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part, and a fifth instruction set for outputting simulation on a visualisation member.

The invention also concerns a program storage device readable by a machine and encoding a program of instructions for executing the computer program for interventional procedure simulation.

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The invention also concerns a computer readable medium having computer readable program code embodied therein to enable an interventional procedure simulation in a system comprising a control unit and an interface unit, the program comprising: a communication instruction set for communication between the control unit and the interface unit, a first instruction set for simulating handling of a number of simulated instruments simultaneously interfaced by the interface unit, the control unit further comprising an instruction set, comprising: a second instruction set for handling and processing input from the user, a third instruction set for controlling the interface, a first data set comprising characteristics for the instruments, a second data set comprising data on a body part to be simulated, a fourth instruction set for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part, and a fifth instruction set for outputting simulation on a visualisation member.

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Moreover, the invention relates to a propagated signal for comprising a digitalized program code embodied therein to enable an interventional procedure simulation in a system comprising a control unit and an interface unit, the program comprising: a digitalized communication instruction set for communication between the control unit and the interface unit, a digitalized first instruction set for simulating handling of a number of simulated instruments simultaneously interfaced by the interface unit, the control unit further comprising an instruction set, comprising: a digitalized second instruction set for handling and processing input from the user, a digitalized third instruction set for controlling the interface, a digitalized first access code for accessing a first data set comprising characteristics for the instruments, a digitalized second access code for accessing a second data set comprising data on a body part to be simulated, a digitalized fourth instruction set for generating control signals relating to an interaction between the simulated instruments and a surrounding geometry relating to a part of the simulated body part, and a digitalized fifth instruction set for outputting simulation on a visualisation member.

The invention also relates to a system for an interventional procedure simulation, the system comprising a control unit and an interface unit, the system further comprising: means for communication between the control unit and the interface unit for receiving at least one instrument used in the interventional procedure, means for receiving three-

dimensional information on a body part to be simulated, means for generating control

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signals\_relating\_to\_an\_interaction\_between\_the\_instruments\_and\_a\_surrounding\_geometry relating to a part of the simulated body part. The three-dimensional information is obtained through a scanning process.

The invention also relates to a system for an interventional procedure simulation learning, the system comprising a control unit and an interface unit, the system further comprising: means for communication between the control unit and the interface unit for receiving at least one instrument used in the interventional procedure, means for receiving three-dimensional information on a body part to be simulated, means for generating control signals relating to an interaction between the instruments and a surrounding geometry relating to a part of the simulated body part, and means for recording the simulation.

The invention also relates to a method of an interventional procedure training, using a system comprising a control unit and an interface unit, the method comprising: using an interventional procedure tool to be simulated in the interface device, simulating an interaction between the instruments and a surrounding geometry relating to a part of the simulated body part, using the simulation for training the user.

According to one aspect of the invention a method of facilitating an interventional procedure training, is provided by leasing a system comprising a control unit and an interface unit, the method comprising: using an interventional procedure tool to be simulated in the interface device, simulating an interaction between the instruments and a surrounding geometry relating to a part of the simulated body part, and using the simulation for training the user.

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The invention is not limited to the shown embodiments but can be varied in a number of ways without departing from the scope of the appended claims and the arrangement and the method can be implemented in various ways depending on application, functional units, needs and requirements etc.

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#### **CLAIMS**

- 1. An interventional procedure simulation system, comprising a control unit and an interface unit, said control unit communicating with said interface unit to simulate handling of a number of simulated nested instruments simultaneously interfaced by said interface unit and, said instruments being arranged to move and rotated independently of each other and said movements and rotations being propagated to the other instruments, said control unit further comprising an instruction set comprising:
  - a first instruction set for handling and processing input from said user,
  - based on said input, generating a second instruction set for controlling said interface,
  - a first data set comprising characteristics for said instruments,
  - a second data set comprising data on a body part to be simulated, and
  - a third instruction set for generating control signals relating to an interaction between said simulated instruments and a surrounding geometry relating to a part of said simulated body part.
- 2. The system of claim 1, wherein said interventional procedure is at least one of a diagnostic, a cardiovascular or endovascular simulation system.
  - 3. The system of one of claims 1 2, wherein a user's movements of said instruments, a surrounding simulated anatomy and other present instruments, affect a shape of an instrument simulated and displayed.
  - 4. The system of claim 3, wherein for each instrument collisions with simulated surrounding calculations are executed by said control unit, which affects the shape and position of said instrument in said simulated body part.
- 30 5. The system of any of preceding claims, wherein an instrument is a distal part of a tool, or unique features at the distal end of a tool.
  - 6. The system of any of preceding claims, wherein different instrument types can be used comprising balloons, stents, electrodes, wires, catheters, distal protection, etc.

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- -7. The system of claim 6, wherein each instrument type has different properties associated to it and provided as an instruction set, which describes substantially all properties of said instrument.
- 5 8. The system of claim 6, wherein the properties of said instruments further describe interaction with surrounding geometry, visual properties, stiffness, shape etc.
  - 9. The system of claim 8, wherein simulated properties of said instrument are altered in real-time.
  - 10. The system of any of preceding claims, wherein the system comprises a model (210) used for rendering objects depending on properties to be displayed and a collision model (220) for computing collisions between the simulated instrument and body part.
- 15 11. The system of any of preceding claims, wherein a model of said body or part of said body part is a three-dimensional data obtained through a body scanning.
  - 12. The system of claim 3, wherein said instrument movements and rotations interact simulated with other instruments.

13. A method for simulating an interventional procedure, comprising the steps of:

- providing a control unit and an interface unit, said control unit communicating with said interface unit to simulate handling of a number of nested instruments simultaneously interfaced by said interface unit and that each nested tool can be moved and rotated independently of the other and said movements and rotations are propagated to other instruments,
- providing a first instruction set for handling and processing input from said user,
- generating a second instruction set based on said input, for controlling said interface,
- retrieving information on said instrument comprising a first data set comprising characteristics for said instruments,
  - providing a second data set comprising data on a body part to be simulated, and
  - generating control signals relating to interaction between said instrument and a surrounding geometry by a third instruction set.

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14. The method of claim 13, changing\_instrument simulated and displayed based on a user's movements of said instruments, a surrounding simulated anatomy and other present instruments, effect a shape of an instrument simulated and displayed.

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- 15. The method of any one of claims 13-14, wherein an instrument is a distal part of a tool, or unique features at the distal end of a tool.
- 16. The method of any one of claims 13-15, wherein different instrument types can be used comprising balloons, stents, electrodes, wires, catheters, distal protection, etc.
  - 17. The method of claim 16, wherein each instrument type has different properties associated to it and provided as an instruction set, which describes substantially all properties of said instrument.

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- 18. The method of claim 16, wherein the properties of said instruments further describe interaction with surrounding geometry, visual properties, stiffness, shape etc.
- 19. The method of claim 16, wherein simulated properties of said instrument <del>may be</del> are altered in real-time.
  - 20. A system for an interventional procedure simulation, said system comprising a control unit and an interface unit, the system further comprising:
    - means for communication between said control unit an said interface unit

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- means in said interface unit to simulate handling of a number of nested instruments, independently movable and rotatable, simultaneously interfaced by said interface unit,
- Interface member for receiving input from said user,
- means for handling and processing said input,

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- means for controlling said interface,
- a first database for storing characteristics for said instruments,
- a second database for storing characteristics about a body part to be simulated,
   and
- means for generating control signals relating to an interaction between said simulated instruments and a surrounding geometry relating to a part of said simulated body part.

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- 21. The system of claim 20 wherein said characteristics about a body part to be simulated are obtained through a scanning process.
- 5 22. A computer program for interventional procedure simulation in a system comprising a control unit and an interface unit, said program comprising:
  - a communication instruction set for communication between said control unit and said interface unit,
  - a first instruction set for simulating handling of a number of simulated nested instruments, independently movable and rotatable, simultaneously interfaced by said interface unit, said control unit further comprising an instruction set, comprising:
  - a second instruction set for handling and processing input from said user,
  - a third instruction set for controlling said interface,
  - a first data set comprising characteristics for said instruments,
  - a second data set comprising data on a body part to be simulated,
  - a fourth instruction set for generating control signals relating to an interaction between said simulated nested instruments and a surrounding geometry relating to a part of said simulated body part, and
  - a fifth instruction set for outputting simulation on a visualisation member.
  - 23. A program storage device readable by a machine and encoding a program of instructions for executing the computer program for interventional procedure simulation according to claim 23.
  - 24. A computer readable medium having computer readable program code embodied therein to enable an interventional procedure simulation in a system comprising a control unit and an interface unit, said program comprising:
    - a communication instruction set for communication between said control unit and said interface unit,
    - a first instruction set for simulating handling of a number of simulated nested instruments, independently movable and rotatable, simultaneously interfaced by said interface unit, said control unit further comprising an instruction set, comprising:
    - a second instruction set for handling and processing input from said user,
      - a third instruction set for controlling said interface,

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- a first data set comprising characteristics for said instruments,
- a second data set comprising data on a body part to be simulated,
- a fourth instruction set for generating control signals relating to an interaction between said simulated nested instruments and a surrounding geometry relating to a part of said simulated body part, and
- a fifth instruction set for outputting simulation on a visualisation member.
- 25. A propagated signal for comprising a digitalized program code embodied therein to enable an interventional procedure simulation in a system comprising a control unit and an interface unit, said program comprising:
  - a digitalized communication instruction set for communication between said control unit and said interface unit,
  - a digitalized first instruction set for simulating handling of a number of simulated nested instruments, independently movable and rotatable, simultaneously interfaced by said interface unit, said control unit further comprising an instruction set, comprising:
  - a digitalized second instruction set for handling and processing input from said user,
  - a digitalized third instruction set for controlling said interface,
  - a digitalized first access code for accessing a first data set comprising characteristics for said instruments,
  - a digitalized second access code for accessing a second data set comprising data on a body part to be simulated,
  - a digitalized fourth instruction set for generating control signals relating to an interaction between said simulated nested instruments and a surrounding geometry relating to a part of said simulated body part, and
  - a digitalized fifth instruction set for outputting simulation on a visualisation member.
- 30 26. A system for an interventional procedure simulation, said system comprising a control unit and an interface unit, the system further comprising:
  - means for communication between said control unit an said interface unit for receiving at least one instrument used in said interventional procedure,
  - means for receiving three-dimensional information on a body part to be simulated, and

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- means for generating control signals relating to an interaction between said instruments and a surrounding geometry relating to a part of said simulated body part.
- 5 27. The system of claim 26, wherein said three-dimensional information is obtained through a scanning process.
  - 28. A system for an interventional procedure simulation learning, said system comprising a control unit and an interface unit, the system further comprising:
    - means for communication between said control unit an said interface unit for receiving at least one instrument used in said interventional procedure,
    - means for receiving three-dimensional information on a body part to be simulated,
    - means for generating control signals relating to an interaction between said instruments and a surrounding geometry relating to a part of said simulated body part, and
    - means for recording said simulation.
- 29. A method of an interventional procedure training, using a system comprising a control unit and an interface unit, the method comprising:
  - using an interventional procedure tool to be simulated in said interface device,
  - simulating an interaction between said nested instruments, independently movable and rotatable, and a surrounding geometry relating to a part of said simulated body part, and
  - using said simulation for training said user.
  - 30. A method of facilitating an interventional procedure training, leasing a system comprising a control unit and an interface unit, the method comprising:
    - using an interventional procedure tool to be simulated in said interface device,
    - simulating an interaction between said nested instruments, independently movable and rotatable, and a surrounding geometry relating to a part of said simulated body part, and
    - using said simulation for training said user.

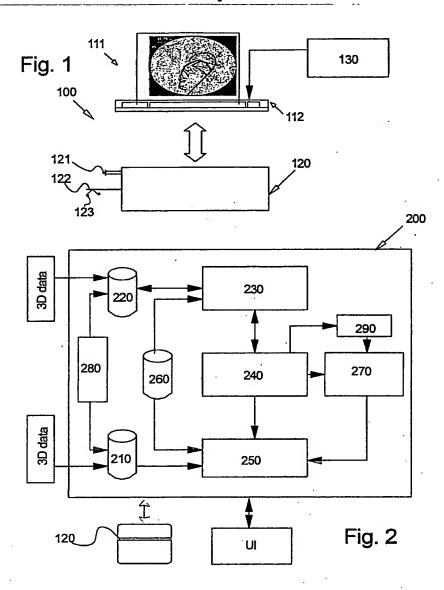
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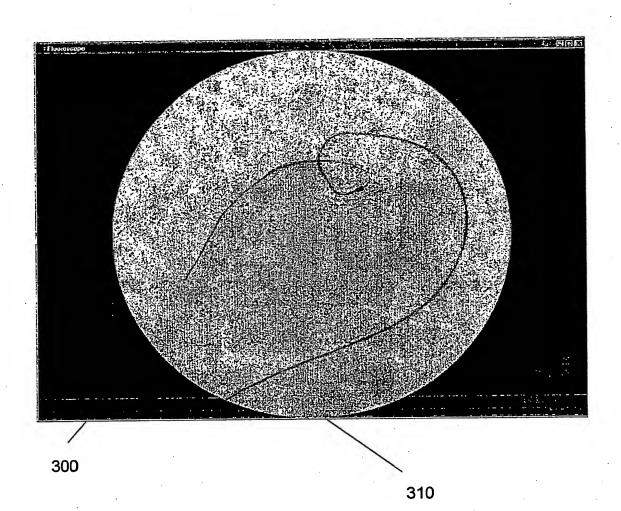


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Fig. 3



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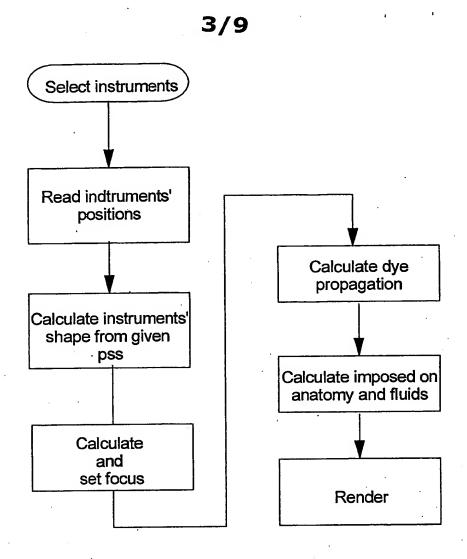


Fig. 4

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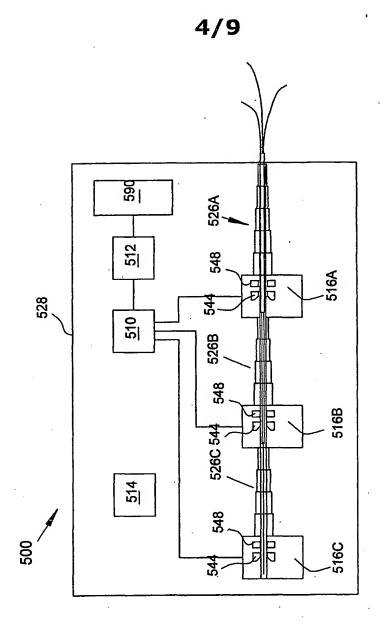


FIG5

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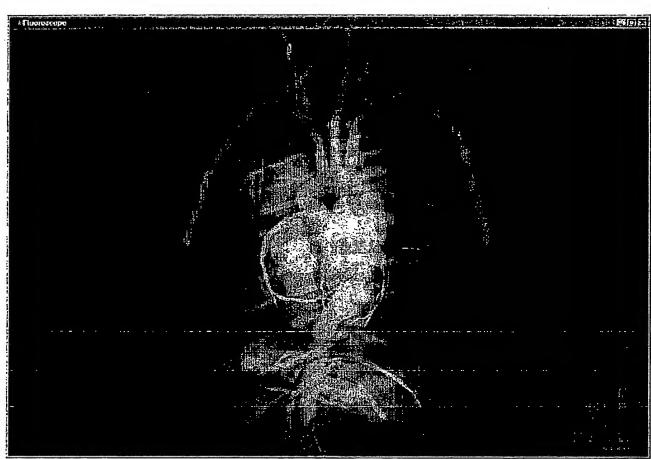


Fig. 6

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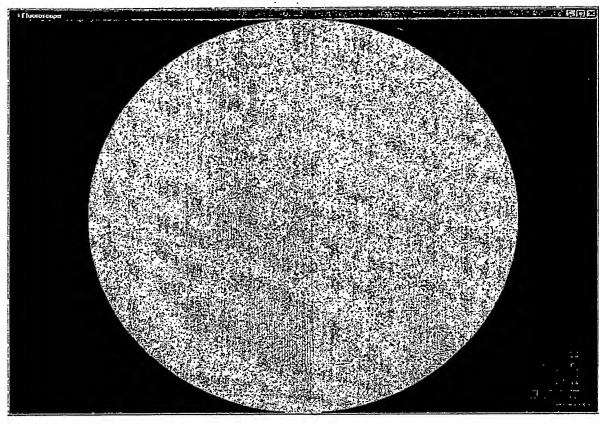


Fig. 7

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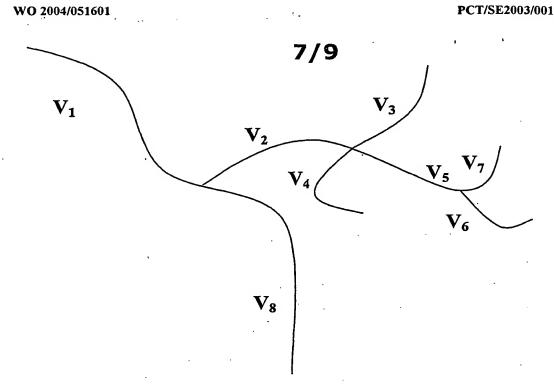


Fig. 8

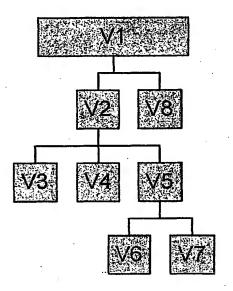


Fig. 9

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Fig. 10

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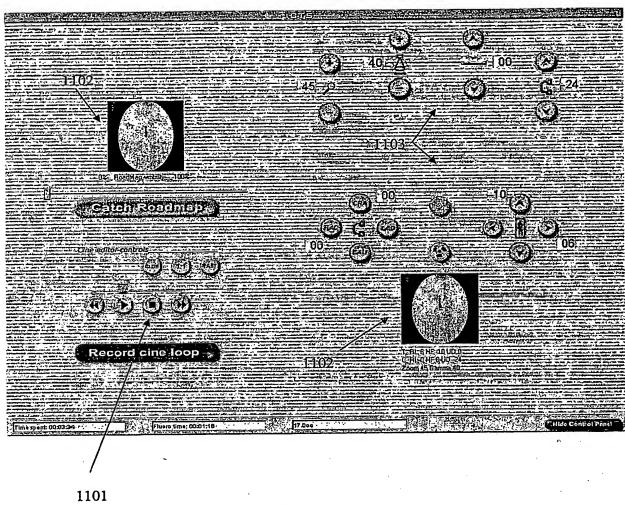


Fig. 11

### A. CLASSIFICATION OF SUBJECT MATTER

IPC7: G09B 23/028
According to International Patent Classification (IPC) or to both national classification and IPC

### B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC7: G09B, A61B, F41G

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

SE,DK,FI,NO classes as above

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

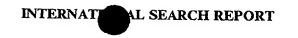
### EPO-INTERNAL, WPI DATA

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Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	WO 02070980 A1 (THE JOHN HOPKINS UNIVERITY SCHOOL OF MEDICINE), 12 Sept 2002 (12.09.2002), page 13, line 9 - line 22; page 15, line 25 - page 16, line 12; page 20, line 27 - page 21, line 27, page 27, lines 25 - line 32; page 32, line 28 - 33; page 8, line 7 - 11; page 12, lines 20 - 25; page 34, line 9 - 34; figure 1	1-30
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A	WO 02059859 A1 (GÖTEBORG UNIVERSITY SURGICAL SCIENCE AB), 1 August 2002 (01.08.2002), page 3, line 12 - page 8, line 27, abstract	1-30

*	Special categories of cited documents:	<i>2</i> (T) <i>1</i>	• • •		
"A"	document defining the general state of the art which is not considered to be of particular relevance	"T"	later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention		
″E"	earlier application or patent but published on or after the international filing date	"X"	document of particular relevance; the claimed invention cannot be		
"L"	cited to establish the publication date of another citation or set		considered novel or cannot be considered to involve an inventive step when the document is taken alone		
*0*	special reason (as specified) document referring to an oral disclosure, use, exhibition or other	"Y"	document of particular relevance: the claimed invention cannot be considered to involve an inventive step when the document is		
"P"	means document published prior to the international filing date but later than		combined with one or more other such documents, such combination being obvious to a person skilled in the art		
<u> </u>	are priority date claimed	<b>"&amp;</b> "	document member of the same patent family		
Date	e of the actual completion of the international search	Date	of mailing of the international search report		
	February 2004		1 8 -02- 2004		
Nan	Name and mailing address of the ISA/		Authorized officer		
	Swedish Patent Office				
	Box 5055, S-102 42 STOCKHOLM		Anders Edlund/MN		
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Form	PCT/ISA 2010 (second shoot) (Issues 2004)				

X See patent family annex.

Further documents are listed in the continuation of Box C.



C (Combine		PC1/SE 2003		
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A	WO 9939317 A1 (MEDICAL SYSTEMS, INC.), 5 August 1999 (05.08.1999), abstract			
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